
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 13, 2004

COMDISCO HOLDING COMPANY

(Exact Name of Registrant as Specified in its Charter)

Delaware

000-499-68

54-2066534

(State or Other Jurisdiction
of Incorporation or Organization)

(Commission
File Number)

(IRS Employer
Identification No.)

6111 NORTH RIVER ROAD, ROSEMONT, ILLINOIS

60018

(Address of Principal Executive Offices)

(Zip Code)

Registrant's Telephone Number, including Area Code:

(847) 698-3000

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Required FD Disclosure.

On April 13, 2004, Comdisco Holding Company, Inc. (the "Company") issued a press release, a copy of which is hereby incorporated by reference and attached hereto as Exhibit 99.1, announcing the discounted prepayment by Compendium Investments S.A. of the remaining payments due from the sale of the Company's German leasing subsidiary. The Company received 30.5 million euros in lieu of four payments of 9.5 million euros each, scheduled for payment in April 2004, April 2005, May 2006 and December 2006. The scheduled payments would have been subject to reduction if certain customers exercised contractual termination provisions. The prepaid amount has been converted into \$36.7 million and repatriated to the U.S. The Company expects to take a charge of approximately \$2 million in its second fiscal quarter to reflect the difference between the prepaid amount and the carrying value of the four scheduled payments.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) Financial Statements of Businesses Acquired: N/A
- (b) Pro Forma Financial Information: N/A
- (c) Exhibits: N/A

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Comdisco Holding Company, Inc., dated April 13, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COMDISCO HOLDING COMPANY, INC.

Dated: April 13, 2004

By: /s/ Robert E.T. Lackey

Name: Robert E.T. Lackey
Title: Executive Vice President,
Legal Officer and Secretary

EXHIBIT INDEX

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Exhibit 99.1

NEWS RELEASE

COMDISCO ANNOUNCES PREPAYMENT OF REMAINING AMOUNTS DUE FROM
THE SALE OF ITS GERMAN LEASING SUBSIDIARY

Rosemont, IL - April 13, 2004—Comdisco Holding Company, Inc. (OTC: CDCO) announced today the discounted prepayment by Compendium Investments S. A. of the remaining payments due from the sale of Comdisco's German leasing subsidiary. Comdisco received 30.5 million euros in lieu of four payments of 9.5 million euros each, scheduled for payment in April 2004, April 2005, May 2006 and December 2006. The scheduled payments would have been subject to reduction if certain customers exercised contractual termination provisions. The prepaid amount has been converted into \$36.7 million and repatriated to the U.S. Comdisco expects to take a charge of approximately \$2 million in its second fiscal quarter to reflect the difference between the prepaid amount and the carrying value of the four scheduled payments.

About Comdisco

Comdisco emerged from chapter 11 bankruptcy proceedings on August 12, 2002. The purpose of reorganized

Comdisco is to sell, collect or otherwise reduce to money in an orderly manner the remaining assets of the corporation. Pursuant to Comdisco's plan of reorganization and restrictions contained in its certificate of incorporation, Comdisco is specifically prohibited from engaging in any business activities inconsistent with its limited business purpose. Accordingly, within the next few years, it is anticipated that Comdisco will have reduced all of its assets to cash and made distributions of all available cash to holders of its common stock and contingent distribution rights in the manner and priorities set forth in the Plan. At that point, the company will cease operations and no further distributions will be made.

Safe Harbor

The foregoing contains forward-looking statements regarding Comdisco. They reflect the company's current views with respect to current events and financial performance, are subject to many risks, uncertainties and factors relating to the company's operations and business environment which may cause the actual results of the company to be materially different from any future results, express or implied by such forward-looking statements. The company intends that such forward-looking statements be subject to the Safe Harbor created by Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. The words and phrases "expect," "estimate," and "anticipate" and similar expressions identify forward-looking statements. Certain factors that could cause actual results to differ materially from these forward-looking statements are listed from time to time in the company's SEC reports, including, but not limited to, the report on Form 10-K for the fiscal year ended September 30, 2003 and the report on Form 10-Q for the quarter ended December 31, 2003. Comdisco disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.

Contacts:

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